

Sercomm

2026 Q2 Investor Conference

August 11th, 2026



Safe Harbor Notice

The following presentation may contain forward-looking statements regarding, among other things, our financial condition, future expansion plans and business strategies based on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions.

The company undertakes no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future events or otherwise. The actual results could differ materially from those contained in these forward-looking statements.

2026 Q2 Income Statement – YoY Comparison

Unit : NT\$ Million	2026 Q2		2025 Q2		YoY Change %
Net Sales	20,616	100.0%	12,215	100.0%	68.8%
Cost of Goods Sold	18,080	87.7%	10,190	83.4%	77.4%
Gross Profit	2,536	12.3%	2,025	16.6%	25.2%
Operating Expenses	1,858	9.0%	1,647	13.5%	12.8%
Operating Profit	678	3.3%	378	3.1%	79.3%
Non-operating Income & Expenses	-71	-0.4%	35	0.3%	-302.9%
Income Before Tax	607	2.9%	413	3.4%	47.0%
Net Income Attributable to Owners of Parent	473	2.3%	334	2.7%	41.6%
EPS After Tax (NT\$1)	1.58		1.13		
Weighted Average Shares (MN)	300		297		

2026 Q2 Income Statement – QoQ Comparison

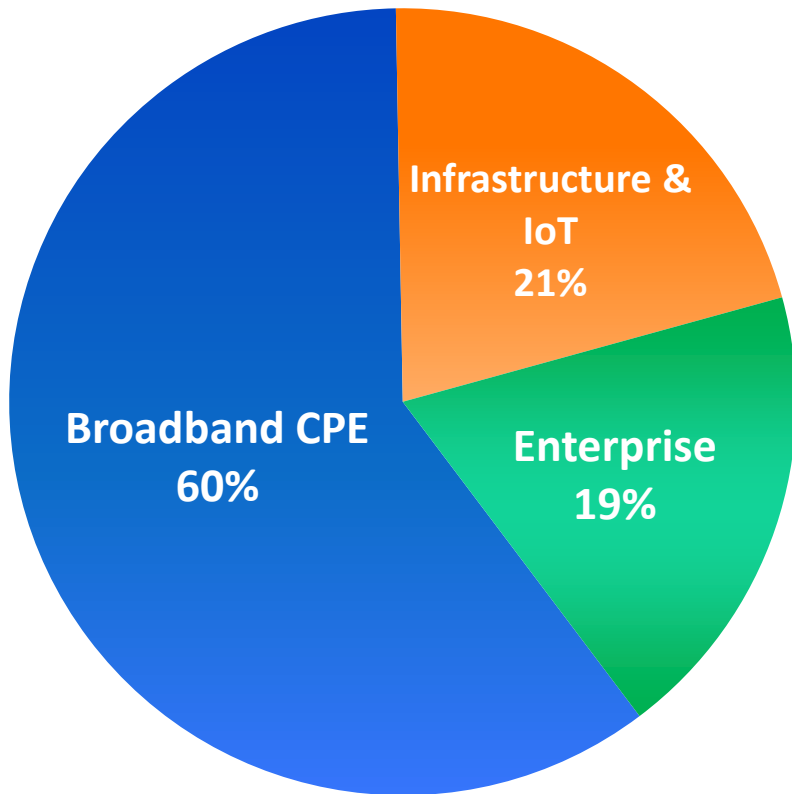
Unit : NT\$ Million	2026 Q2		2026 Q1		QoQ Change %
Net Sales	20,616	100.0%	16,646	100.0%	23.8%
Cost of Goods Sold	18,080	87.7%	14,372	86.3%	25.8%
Gross Profit	2,536	12.3%	2,274	13.7%	11.5%
Operating Expenses	1,858	9.0%	1,784	10.8%	4.1%
Operating Profit	678	3.3%	490	2.9%	38.2%
Non-operating Income & Expenses	-71	-0.4%	-107	-0.6%	-33.8%
Income Before Tax	607	2.9%	383	2.3%	58.6%
Net Income Attributable to Owners of Parent	473	2.3%	302	1.8%	56.5%
EPS After Tax (NT\$1)	1.58		1.01		
Weighted Average Shares (MN)	300		300		

2026 H1 Income Statement - YoY Comparison

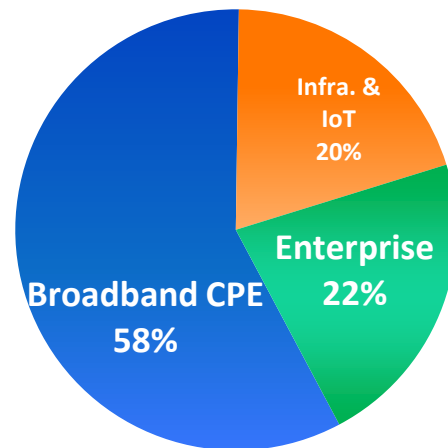
Unit : NT\$ Million	2026 H1		2025 H1		YoY Change %
Net Sales	37,263	100.0%	23,569	100.0%	58.1%
Cost of Goods Sold	32,452	87.1%	19,380	82.2%	67.4%
Gross Profit	4,811	12.9%	4,189	17.8%	14.8%
Operating Expenses	3,643	9.8%	3,451	14.7%	5.6%
Operating Profit	1,168	3.1%	738	3.1%	58.3%
Non-operating Income & Expenses	-178	-0.5%	57	0.3%	-412.3%
Income Before Tax	990	2.6%	795	3.4%	24.5%
Net Income Attributable to Owners of Parent	775	2.1%	639	2.7%	21.3%
EPS After Tax (NT\$1)	2.59		2.15		
Weighted Average Shares (MN)	300		298		

Revenue Breakdown by Product

2026 H1
NT\$ 37.3 BN



2025
NT \$54 BN



Balance Sheet

Unit : NT\$ Million	'Jun 30, 2026		'Dec 31, 2025		'Jun 30, 2025	
Cash & Cash Equivalents	5,560	9.6%	5,759	11.9%	11,398	24.7%
A/R	12,408	21.3%	11,456	23.7%	8,670	18.8%
Inventory	28,771	49.4%	19,465	40.3%	15,827	34.4%
Other Current Assets	2,480	4.3%	2,578	5.3%	1,694	3.7%
Non-current Assets	8,993	15.4%	9,074	18.8%	8,457	18.4%
Total Assets	58,212	100.0%	48,332	100.0%	46,046	100.0%
Short-term Borrowings	5,639	9.7%	2,146	4.4%	3,826	8.3%
A/P	24,524	42.1%	19,818	41.1%	15,693	34.1%
Long-term liabilities, Current Portion	-		-	-	1,400	3.1%
Other Current Liabilities	7,631	13.1%	6,826	14.1%	7,036	15.2%
Total Current Liabilities	37,794	64.9%	28,790	59.6%	27,955	60.7%
Non-current Liabilities	4,220	7.3%	3,599	7.4%	3,462	7.5%
Total Liabilities	42,014	72.2%	32,389	67.0%	31,417	68.2%
Total Equity	16,198	27.8%	15,943	33.0%	14,629	31.8%
A/R Turnover Days	58		78		79	
Inventory Turnover Days	135		125		129	
A/P Turnover Days	125		129		133	

Consolidated Cash Flow

NT\$Million	Jan 1 ~ Jun 30, 2026	Jan 1 ~ Dec 31, 2025
-Profit before Tax	990	1,506
-Depreciation & Amortization	583	1,059
-Other Op Sources/(Uses)	(5,035)	(839)
From Operation	(3,462)	1,726
-Fixed Investment	(359)	(1,499)
-Intangible Assets	(29)	(199)
-Other Investing Sources/(Uses)	(15)	36
From Investment	(403)	(1,662)
-S-T Liabilities	3,510	1,155
-L-T Liabilities	700	-
-Treasury Stock/ Option/ Divident	(749)	(1,472)
-Other Financing Sources/(Uses)	35	(2,170)
From Financing	3,496	(2,487)
Cash Equivalents at end of period	5,560	5,759

