



Sercomm Corporation

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Sercomm Announces Second Quarter of 2026 Financial Results

Taipei, Taiwan, 11st August 2026 - Sercomm Corporation (TWSE: 5388), a leading provider of integrated networking and telecom solutions, today announced financial results for the second quarter of year 2026.

Consolidated net sales for the second quarter of year 2026 were NT\$20.6 billion, which represents a 68.8% year-over-year increase compared to NT\$12.2 billion for 2Q 2025. Operating profit for 2Q'26 was NT\$677.6 million, which represents a 79.3 % year-over-year increase over NT\$378.3 million for the second quarter of year 2025. Net income attributable to owners of parent for 2Q'26 was NT\$473.2 million, which represents a 41.6 % increase compared to NT\$334.3 million for the 2Q 2025. Based on 300 million weighted average shares, EPS were reported as NT\$1.58 for the second quarter of year 2026.

On consolidated basis, net sales for the first half of year 2026 were reported as NT\$37.3 billion, which represents a 58.1 % year-over-year increase over NT\$23.6 billion for the first half of year 2025. Operating profit for the first half of year 2026 were NT\$1,167.8 million, which represents a 58.3 % year-over-year increase over NT\$737.7 million for the first half of year 2025. Net income attributable to owners of parent for the first half of year 2026 were NT\$774.8 million, which represents a 21.3 % increase compared to NT\$638.9 million for the same period of last year. Based on 300 million weighted average shares, earnings per share (EPS) for the first half of year 2026 were reported as NT\$2.59.

Table 1: 2Q 2026 Statement of Comprehensive Income

(In NT\$MN)	2Q 2026		2Q 2025		Change
	Amount	%	Amount	%	
Net Revenue	20,616	100.0%	12,215	100.0%	23.8%
Cost of Goods Sold	18,080	87.7%	10,190	83.4%	25.8%
Gross Profit	2,536	12.3%	2,025	16.6%	11.5%
Operating Expenses	1,858	9.0%	1,647	13.5%	4.1%
Operating Profit	678	3.3%	378	3.1%	38.2%
Non-operating Expenses	-71	-0.4%	35	0.3%	-33.8%
Income before Tax	607	2.9%	413	3.4%	58.6%
Net Income Attributable to Owners of Parent	473	2.3%	334	2.7%	56.5%
EPS (NTD\$1)*	1.58		1.13		

* Based on weighted average shares: 299,719 thousand shares for 2Q 2025 and 296,843 thousand shares for 2Q 2025.

Table 2: 1H 2026 Statement of Comprehensive Income

(In NT\$MN)	1H 2026		1H 2025		Change
	Amount	%	Amount	%	
Net Revenue	37,263	100.0%	23,569	100.0%	58.1%
Cost of Goods Sold	32,452	87.1%	19,380	82.2%	67.4%
Gross Profit	4,811	12.9%	4,189	17.8%	14.8%
Operating Expenses	3,643	9.8%	3,451	14.7%	5.6%
Operating Profit	1,168	3.1%	738	3.1%	58.3%
Non-operating Expenses	-178	-0.5%	57	0.3%	-412.3%
Income before Tax	990	2.6%	795	3.4%	24.5%
Net Income Attributable to Owners of Parent	775	2.1%	639	2.7%	21.3%
EPS (NTD\$1)*	2.59		2.15		

* Based on weighted average shares: 299,719 thousand shares for 1H 2026 and 297,696 thousand shares for 1H 2025.

Table 3: Balance Sheet

(In NT\$MN)	Jun. 30, 2026		Dec. 31, 2025		Jun. 30, 2025	
	Amount	%	Amount	%	Amount	%
Cash Equivalents	5,560	9.6%	5,759	11.9%	11,398	24.7%
A/R	12,408	21.3%	11,456	23.7%	8,670	18.8%
Inventory	28,771	49.4%	19,465	40.3%	15,827	34.4%
Other Current Assets	2,480	4.3%	2,578	5.3%	1,694	3.7%
Non-current Assets	8,993	15.4%	9,074	18.8%	8,457	18.4%
Total Assets	58,212	100.0%	48,332	100.0%	46,046	100.0%
Short-term Borrowings	5,639	9.7%	2,146	4.4%	3,826	8.3%
A/P	24,524	42.1%	19,818	41.1%	15,693	34.1%
long-term liabilities, Current Portion	-	-	-	-	1,400	3.1%
Other Current Liabilities	7,631	13.1%	6,826	14.1%	7,036	15.2%
Total Current Liabilities	37,794	64.9%	28,790	59.6%	27,955	60.7%
Non-current Liabilities	4,220	7.3%	3,599	7.4%	3,462	7.5%
Total Liabilities	42,014	72.2%	32,389	67.0%	31,417	68.2%
Total Equity	16,198	27.8%	15,943	33.0%	14,629	31.8%

About Sercomm Corporation

Founded in 1992, Sercomm (TWSE: 5388) is a global leader in providing integrated networking and telecom solutions. Partnering with the world's top service providers, system integrators, and leading technology companies, Sercomm's expertise in designing and manufacturing innovative, customized solutions makes embedding connectivity more accessible across the globe.

For more information, please visit <https://www.sercomm.com/>.

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