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Sercomm Announces Third Quarter Financial Results

Taipei, Taiwan, 10th November, 2026 - Sercomm Corporation (TWSE: 5388), a leading manufacturer of telecom and broadband equipment today announced financial results for the third quarter of year 2026.

Consolidated net sales for the third quarter of year 2026 were NT$21.8 billion, which represents a 48% year-over-year increase compared to NT$14.7 billion for 3Q 2025. Operating profit for 3Q'26 was NT$822.4 million, which represents a 73% year-over-year increase over NT$475.4 million for the third quarter of year 2025. Net income attributable to owners of parent for 3Q'26 was NT$525.9 million, which represents a 77.5 % increase compared to NT$296.3 million for the 3Q 2025. Based on 300 million weighted average shares, EPS were reported as NT$1.75 for the third quarter of year 2026.

On consolidated basis, net sales for the first three quarters of the year 2026 were reported as NT$59.1 billion, which represents a 54.2 % year-over-year increase over NT$38.3 billion for the first three quarters of the year 2025. Operating profit for the first three quarters of the year 2026 were NT$1,990.2 million, 64.1 % year-over-year increase over NT$1,213.1 million for the first three quarters of the year 2025. Net income attributable to owners of parent for the first three quarters of the year 2025 were NT$1,300.7 million, which represents a 39.1 % increase compared to NT$935.2 million for the same period of last year. Based on 300 million weighted average shares, earnings per share (EPS) for the first three quarters of the year 2026 were reported as NT$4.34.

Table 1: 3Q 2026 Statement of Comprehensive Income

	3Q 2026		3Q 2025		
(In NT$MN)	Amount	%	Amount	%	Change
Net Revenue	21,831	100.0%	14,747	100.0%	48.0%
Cost of Goods Sold	19,042	87.2%	12,651	85.8%	50.5%
Gross Profit	2,789	12.8%	2,096	14.2%	33.1%
Operating Expenses	1,967	9.0%	1,621	11.0%	21.3%
Operating Profit	822	3.8%	475	3.2%	73.0%
Non-operating Expenses	-164	-0.8%	-84	-0.5%	95.7%
Income before Tax	658	3.0%	391	2.7%	68.3%
Net Income Attributable to Owners of Parent	526	2.4%	296	2.0%	77.5%
EPS (NTD$1)*	1.75		1.00		

* Based on weighted average shares: 299,719 thousand shares for 3Q 2026 and 295,427 thousand shares for 3Q 2025.

Table 2: Q1-Q3 2026 Statement of Comprehensive Income

(In NT$MN)	Q1-Q3 2026 Amount	%	Q1-Q3 2025 Amount	%	Change
Net Revenue	59,093	100.0%	38,317	100.0%	54.2%
Cost of Goods Sold	51,493	87.1%	32,032	83.6%	60.8%
Gross Profit	7,600	12.9%	6,285	16.4%	20.9%
Operating Expenses	5,610	9.5%	5,072	13.2%	10.6%
Operating Profit	1,990	3.4%	1,213	3.2%	64.1%
Non-operating Expenses	-342	-0.6%	-26	-0.1%	1190.2%
Income before Tax	1,649	2.8%	1,187	3.1%	38.9%
Net Income Attributable to Owners of Parent	1,301	2.2%	935	2.4%	39.1%
EPS (NTD$1)*	4.34		3.15		

* Based on weighted average shares: 299,719 thousand shares for Q1-Q3 2026 and 296,940 thousand shares for Q1-Q3 2025.

Table 3: Balance Sheet

(In NT$MN)	Sep. 30, 2026 Amount	%	Dec. 31, 2025 Amount	%	Sep. 30, 2025 Amount	%
Cash Equivalents	5,463	8.8%	5,759	11.9%	9,526	20.1%
A/R	11,584	18.7%	11,456	23.7%	9,948	21.0%
Inventory	33,364	53.8%	19,465	40.3%	16,949	35.8%
Other Current Assets	2,781	4.5%	2,578	5.3%	2,110	4.5%
Non-current Assets	8,808	14.2%	9,074	18.8%	8,800	18.6%
Total Assets	**62,000**	**100.0%**	**48,332**	**100.0%**	**47,333**	**100.0%**
Short-term Borrowings	4,388	7.1%	2,146	4.4%	4,406	9.3%
A/P	24,593	39.7%	19,818	41.1%	17,504	37.0%
long-term liabilities, Current Portion	175	0.3%	-	-	-	-
Other Current Liabilities	9,587	15.4%	6,826	14.1%	6,569	13.8%
Total Current Liabilities	**38,743**	**62.5%**	**28,790**	**59.6%**	**28,479**	**60.1%**
Non-current Liabilities	6,512	10.5%	3,599	7.4%	3,528	7.5%
Total Liabilities	**45,254**	**73.0%**	**32,389**	**67.0%**	**32,007**	**67.6%**
Total Equity	**16,746**	**27.0%**	**15,943**	**33.0%**	**15,326**	**32.4%**

About Sercomm Corporation

Sercomm Corporation (TWSE: 5388) is a worldwide leading manufacturer of telecom and broadband equipment. Founded in 1992, Sercomm has focused on developing embedded solutions to make networking simple and affordable. Headquartered in Taipei, Taiwan, Sercomm's global operation network covers markets in North America, Europe, and the Asia Pacific region. Its customer base includes the world's top ODMs, telecommunication vendors, and system integrators. Sercomm posted sales revenue of NT$54 BN in 2025 (approximately US$1.7 BN). For more information, please visit https: www.sercomm.com..

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